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*(Incorporated in Bermuda with limited liability)  
(Stock Code: 00380)*

**INSIDE INFORMATION  
CLARIFICATION ANNOUNCEMENT IN RELATION TO POTENTIAL  
ISSUANCE OF NEW SHARES UNDER GENERAL MANDATE  
AND  
RESUMPTION OF TRADING**

This announcement is made by Softpower International Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

**POTENTIAL ISSUANCE OF NEW SHARES**

Reference is made to the announcement of the Company dated 25 January 2018 (the “**Announcement**”) in relation to, *inter alia*, the Potential Issuance. Unless otherwise indicated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Company would like to clarify and further notify the shareholders and potential investors of the Company that the Company is still in negotiation in relation to the Potential Issuance and no binding agreement has been entered into by the parties in relation to the Potential Issuance as at the date of this announcement. Further announcement(s) relating to the Possible Issuance will be made by the Company as and when appropriate in accordance with the Listing Rules.

**RESUMPTION OF TRADING**

Trading in the shares of the Company on The Stock Exchange of Hong Kong Limited has been suspended since 25 January 2018 at 2:01 p.m. Application has been made to the Stock Exchange for resumption of trading of the shares of the Company with effect from 9:00 a.m. on 26 January 2018.

**Shareholders and potential investors of the Company are reminded that the Company may or may not enter into a definitive and binding agreement for the Potential Issuance. As the Potential Issuance may or may not proceed, shareholders and potential investors of the Company are therefore cautioned to exercise care when dealing in the shares of the Company.**

By order of the Board  
**Softpower International Limited**  
**Lai Guanglin**  
*Chairman*

Hong Kong, 26 January 2018

*As at the date of this announcement, the Board comprises Mr. Lai Guanglin, Mr. Yu Ben Ansheng and Mr. Lai Fulin as executive Directors; Mr. U Kean Seng as non-executive Director; and Mr. Wong Yee Shuen, Wilson, Mr. Chen Wei Wen and Mr. Guan Zhiqiang as independent non-executive Directors.*