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(Incorporated in Bermuda with limited liability)  
(Stock code: 00380)

## PROFIT WARNING

This announcement is made by Softpower International Limited (the “**Company**”), together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders (the “**Shareholders**”) and potential investors of the Company that, based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2018, it is expected that the Group may record a significant decrease in net profit for the six months ended 30 June 2018 over the same period of 2017. This is mainly due to the very high gross profit margin in the same period of 2017, which was due to the favorable construction market conditions in Hong Kong then. The gross profit margin of the current period is within the historical range of the past few years except 2017.

The Company is in the process of finalizing the consolidated interim results of the Group for the six months ended 30 June 2018. The information contained in this announcement is only based on the preliminary assessment made by the management of the Group on the unaudited management accounts for the relevant period, which have not been reviewed by the Company’s audit committee. The interim results of the Group may be subject to adjustments following further review by the Board and audit committee of the Company. Shareholders and potential investors of the Company are advised to read carefully the announcement on the unaudited interim results of the Group for the six months ended 30 June 2018, which is expected to be published in August 2018.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Softpower International Limited**  
**Lai Fulin**  
Chairman

Hong Kong, 27 July 2018

*As at the date of this announcement, the Board consists of Mr. Lai Fulin and Mr. Yu Ben Ansheng as executive directors; and Mr. Wong Yee Shuen, Wilson, Mr. Chen Wei Wen and Mr. Guan Zhiqiang as independent non-executive directors.*